



Seamlessly integrate *K2* with *iManage Work*. Offer mobile connectivity to *iManage Work* through your *K2* applications while honoring all *iManage Work* protocols such as document history, *iManage Work* security (no need for an additional security layer), *iManage Work* technologies (take advantage of the robust IDOL search capabilities, right in your *K2* applications).

Take *K2* to the next level by utilizing *iManage Work's* high-quality document management and storage technologies.

FEATURES ADVANTAGES BENEFITS

- WCF Web Service
- Simple Functions
- Abstracts low-levels calls
- Integration with *DocuSign*
- Integration with Microsystems 3BClean and Contract Companion

- Can be called as a process step from many other applications (including K2 Workflow)
- Key work processes identified with minimal and easy to understand arguments
- Automatically handles common pitfalls and unexpected behaviour in the native .NET SDK
- Ensures secondary checks and updates are handled correctly such as security and history events
- Allows documents to be automatically sent for delivery as part of a workflow
- Able to advance workflows based on activities performed against documents sent externally
- Ensure all documents created as part of a workflow for external distribution have been cleaned
- Analyzes contracts automatically when submitted
- Reports and revised documents can be automatically submitted for further review based on conditions

- Drastically reduces project cost and timelines associated with systems' integration
- Minimal manual references means development can be completed faster
- Reduces risk of unauthorized access to content or missing audit entries
- Reduces paper dependency
- Reduces case durations
- Reduces effort required to ensure slower 'responders' receive reminders
- Reduces risk of exposing sensitive information
- Improves quality of work product
- Able to maintain human review of externally delivered content when required



Create a level of ease-of-use by offering two-way integration with *iManage Work* and your *K2* applications. Why fill an entire form out from scratch when you can right-click a location or document in *iManage Work* and be transported to your *K2* application, carrying with you all of the metadata from *iManage Work* where you are transporting from. Reduce work and effort filling out forms by taking advantage of a tool that *'launches'* you from *iManage Work* to *K2*!

FEATURES ADVANTAGES BENEFITS

- Launch any application from directly within iManage client
- Pass contextual information as arguments
- Automatically display webpages when workspaces are selected in *iManage* client
- Directly jump from documents or containers in *iManage* to external websites, internal portals or custom applications
- Trigger processes without having to change application
- Automatically load or target content in externally triggered applications based on selected workspaces or documents
- Makes effective use of typically wasted screen real-estate
- No need to manually browse to websites (or more likely miss out on useful information due to not having time to browse to the website)
- Saves time great flexibility
- Saves even more time
- Provides more information leading to better decision making



Take advantage of the ability to present data and processes in *K2* Smartforms and workflows with the added benefit of passing the data gathered through your *K2* applications to high-quality document templates for use internally and externally. Have your templates stored in *iManage Work*, populated by *K2* and automatically have the finished product stored back to *iManage Work* to the workspace and folder of your selection. Save time and increase accuracy by creating approved and validated templates with *Create*.

FEATURES ADVANTAGES BENEFITS

- Provides all the capabilities of AutoTag by Windward
- Feed iManage Work metadata directly into reports
- Save newly generated reports directly into iManage Work
- Trigger report generation from within K2 workflows
- Determine workflow paths based on report status
- With Launch, generate new reports from existing workspaces and documents in iManage Work

- See *AutoTag* website: http://www.windward.net/products/autotag/
- Assurance that all reports are accurately audited and secured
- Benefits of DMS can be realized on more documents as there is no burden on end-users to save their content to *iManage*
- Automatically have the reports you need created with no additional steps required by users, except review where required
- Two-way communication between iManage and workflows ensure accurate process decisions are made at every step
- No need to switch applications to generate reports from a matter you are already browsing

- Key benefits of the AutoTag features themselves should be acquired from Windward directly
- Full history available and access risks minimized
- Typical benefits associated with increased adoption of DMS (less ROT, better sharing, etc.)
- Repetitive document components can be created effortlessly
- Acceptance of quality can be enforced and recorded
- More flexibility means additional processes can be optimized

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